



Executor Services

The fees charged by Virginia Fiduciary for estate settlement services as executor and as trustee are based on (1) the value of the probate estate and (2) the value of non-probate trust assets, as follows:

Estate settlement fee based on value of probate estate	First \$500,000 Next \$500,000 Next \$4,000,000 Next \$5,000,000	4.0% 3.0% 2.0% 1.0%
Trust assets held or received at death:		
Estate settlement fee based on value of non-probate trust assets	First \$1,000,000 Next \$4,000,000 Over \$5,000,000	2.0% 1.0% 0.5%
Minimum combined fee		\$10,000
Additional fees	No fee is charged on income earned by the estate assets or the trust assets. We charge on an hourly basis for tasks beyond those normally provided by an executor or trustee, such as tax return preparation, litigation, managing real estate and family businesses, and legal services.	